Free Writing Prospectus filed pursuant to Rule 433
Relating to the Preliminary Prospectus Supplement
dated May 5, 2025 to the Prospectus dated
January 28, 2025. Registration Statement
No. 333-284557

PRICING TERM SHEET

Dated as of May 5, 2025

GENERAL MOTORS COMPANY

5.350% Senior Notes due 2028
5.625% Senior Notes due 2030
6.250% Senior Notes due 2035

The information in this pricing term sheet relates only to the offering of the Securities and should be read together with the preliminary prospectus supplement of General Motors Company dated May 5, 2025 (the "Preliminary Prospectus Supplement") to its prospectus dated January 28, 2025, and supersedes the information in the Preliminary Prospectus Supplement to the extent inconsistent with the information in the Preliminary Prospectus Supplement. In all other respects, this pricing term sheet is qualified in its entirety by reference to the Preliminary Prospectus Supplement. Terms used herein but not defined herein shall have the respective meanings as set forth in the Preliminary Prospectus Supplement. All references to dollar amounts are references to U.S. dollars.

Terms Applicable to the Securities

Issuer:	General Motors Company
Trade Date:	May 5, 2025
Settlement Date:	May 7, 2025 (T+2)*
Joint Book-Running Managers:	Citigroup Global Markets Inc. Goldman Sachs & Co. LLC Wells Fargo Securities, LLC
Joint Lead Managers:	BBVA Securities Inc. BNP Paribas Securities Corp. BofA Securities, Inc. CIBC World Markets Corp. Credit Agricole Securities (USA) Inc. Deutsche Bank Securities Inc. ICBC Standard Bank Plc Intesa Sanpaolo IMI Securities Corp. Lloyds Securities Inc. Mizuho Securities USA LLC RBC Capital Markets, LLC Santander US Capital Markets LLC SG Americas Securities, LLC
Co-Managers:	UniCredit Capital Markets LLC Academy Securities, Inc. Loop Capital Markets LLC Cabrera Capital Markets LLC Commerz Markets LLC Banco Bradesco BBI S.A. ING Financial Markets LLC Fifth Third Securities, Inc.

Terms Applicable to the

5.350% Senior Notes due 2028

Title of Securities:	5.350% Senior Notes due 2028
Security Type:	Senior Unsecured Notes
Principal Amount:	$750,000,000
Price to Public:	99.942%, plus accrued and unpaid interest, if any, from May 7, 2025
Maturity Date:	April 15, 2028
Coupon (Interest Rate):	5.350% per year

Yield to Maturity:	5.373%
Spread to Benchmark Treasury:	+ 155 bps
Benchmark Treasury:	3.750% due April 15, 2028
Benchmark Treasury Price and Yield:	99-25+; 3.823%
Interest Payment Dates:	April 15 and October 15, beginning October 15, 2025
Record Dates:	April 1 and October 1
Day Count Convention:	30 / 360
Make-whole Call:	25 bps prior to March 15, 2028 (one month prior to maturity)
Par Call:	On or after March 15, 2028 (one month prior to maturity)
Denominations:	$2,000 and integral multiples of $1,000 in excess thereof
Expected Ratings:**	Baa2 by Moody's Investors Service, Inc. BBB by Standard & Poor's Ratings Services BBB by Fitch Ratings
CUSIP / ISIN:	37045V BC3 / US37045VBC37

Terms Applicable to the

5.625% Senior Notes due 2030

Title of Securities:	5.625% Senior Notes due 2030
Security Type:	Senior Unsecured Notes
Principal Amount:	$750,000,000
Price to Public:	99.949%, plus accrued and unpaid interest, if any, from May 7, 2025
Maturity Date:	April 15, 2030
Coupon (Interest Rate):	5.625% per year
Yield to Maturity:	5.638%
Spread to Benchmark Treasury:	+ 170 bps
Benchmark Treasury:	3.875% due April 30, 2030
Benchmark Treasury Price and Yield:	99-23; 3.938%
Interest Payment Dates:	April 15 and October 15, beginning October 15, 2025
Record Dates:	April 1 and October 1
Day Count Convention:	30 / 360
Make-whole Call:	30 bps prior to March 15, 2030 (one month prior to maturity)

Par Call:	On or after March 15, 2030 (one month prior to maturity)
Denominations:	$2,000 and integral multiples of $1,000 in excess thereof
Expected Ratings:**	Baa2 by Moody's Investors Service, Inc. BBB by Standard & Poor's Ratings Services BBB by Fitch Ratings
CUSIP / ISIN:	37045V BA7 / US37045VBA70

Terms Applicable to the

6.250% Senior Notes due 2035

Title of Securities:	6.250% Senior Notes due 2035
Security Type:	Senior Unsecured Notes
Principal Amount:	$500,000,000
Price to Public:	99.735%, plus accrued and unpaid interest, if any, from May 7, 2025
Maturity Date:	April 15, 2035
Coupon (Interest Rate):	6.250% per year
Yield to Maturity:	6.287%
Spread to Benchmark Treasury:	+ 195 bps
Benchmark Treasury:	4.625% due February 15, 2035
Benchmark Treasury Price and Yield:	102-08+; 4.337%
Interest Payment Dates:	April 15 and October 15, beginning October 15, 2025
Record Dates:	April 1 and October 1
Day Count Convention:	30 / 360
Make-whole Call:	30 bps prior to January 15, 2035 (three months prior to maturity)
Par Call:	On or after January 15, 2035 (three months prior to maturity)
Denominations:	$2,000 and integral multiples of $1,000 in excess thereof
Expected Ratings:**	Baa2 by Moody's Investors Service, Inc. BBB by Standard & Poor's Ratings Services BBB by Fitch Ratings
CUSIP / ISIN:	37045V BB5 / US37045VBB53

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* **Under Rule 15c6-1 of the Exchange Act, trades in the secondary market are generally required to settle in one business day, unless the parties to any such trade expressly agree otherwise. Accordingly, purchasers who wish to trade notes before the first business day prior to settlement will be required, by virtue of the fact that the notes initially will settle T + 2, to specify an alternative settlement cycle at the time of any such trade to prevent a failed settlement. Purchasers of the notes who wish to trade the notes prior to settlement should consult their own advisor.**

** **Note:** A security rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.